

.Daily Derivatives & Market Report

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Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	11503	11385	11444	11511	11570	11637	Neutral	Buy	Buy
Sensex	38974	38575	38774	39019	39218	39463	Neutral	Buy	Buy
Nifty Futures	11527	11384	11455	11522	11593	11659	Neutral	Buy	Buy
Bank Nifty	22371	21941	22156	22462	22677	22984	Neutral	Neutral	Sell
CNX IT	20809	20098	20453	20697	21053	21297	Buy	Buy	Buy
CNX Midcap	17108	16953	17031	17132	17209	17310	Buy	Buy	Neutral
CNX Small Cap	5896	5847	5872	5889	5913	5930	Buy	Buy	Neutral

Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	38973.70	276.65	0.71
NIFTY	11503.35	86.40	0.76
MIDCAP	14786.58	-26.67	-0.18
SMLCAP	15027.98	57.54	0.38
BSEFMC	11147.50	37.54	0.34
AUTO	17978.81	-31.36	-0.17
POWER	1660.67	-2.52	-0.15
REALTY	1707.87	5.58	0.33
BSE IT	20978.25	818.87	4.06
BANKEK	25427.76	163.66	0.65
OILGAS	12251.05	-6.23	-0.05
METAL	8559.16	193.50	2.31

Currency Futures	Close	Pre. Pts	% Chg
27-Oct-20 USD-INR	73.39	0.05	0.07
27-Oct-20 EUR-INR	86.29	0.07	0.08
27-Oct-20 GBP-INR	94.95	0.44	0.46
27-Oct-20 JPY- INR	69.50	-0.02	-0.02

Advance/ Decline	Adv	Dec	Un Ch.
NSE	1043	862	107
BSE	1464	1256	185

FII/DII Capital Mkt*	Buy	Sell	Net
DII	2780	3251	(472)
FII	5686	5449	237

*NOTE: - FII AND DII data figure is provisional

Market Commentary

Traders remained positive with Commerce and Industry Minister Piyush Goyal's statement that quality, technology and scale of production -- not government subsidies -- will help India take its annual exports to \$1 trillion. He exhorted exporters and the industry as a whole to target \$1 trillion worth of shipments. He said there is a need to identify areas where sensible policies can help take exports to \$1 trillion. Some optimism also came as commerce ministry data showed that after contracting for six months in a row, the country's exports grew by 5.27 percent year-on-year to \$27.4 billion in September, while imports slipped by 19.6 per cent to \$30.31 billion.

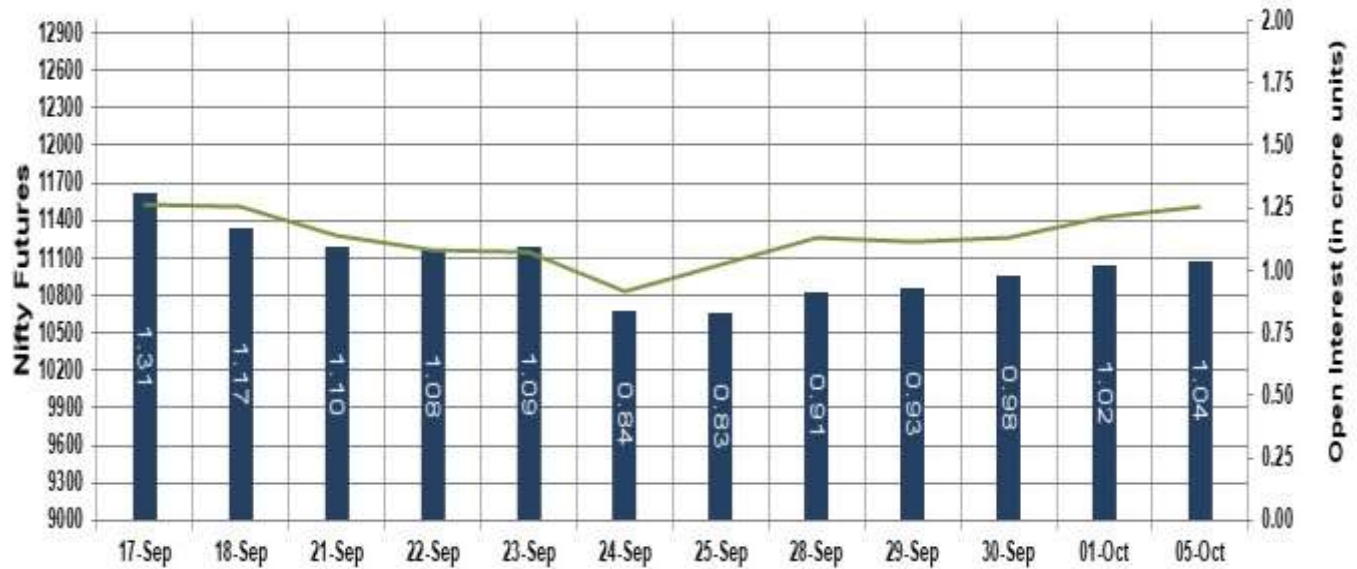
Firm trade continued over the Dalal Street for the whole day, as the Finance Ministry said the month of September has exhibited credible signs of economic growth towards normalcy and the government is not averse to taking any further measures to ameliorate the suffering of people. It said during the last six months of COVID-19 crisis while pushing the fiscal stimulus and packages to boost recovery process of the economy it has taken every possible measure to address the concerns of all the stakeholders and the citizens and has progressively extended help on both the demand and supply side to bring the economy back on track.

On the global front, European markets were trading higher on hopes for one last economic stimulus boost to the economy before the U.S. election, as well as a clear result on election day. Asian markets ended higher on Monday, after the manufacturing sector in Taiwan continued to expand in September, and at a faster pace, the latest survey from IHS Markit showed on Monday with a PMI score of 55.2. That's up from 52.2 in August, and it moves further above the boom-or-bust line of 50 that separates expansion from contraction. Individually,

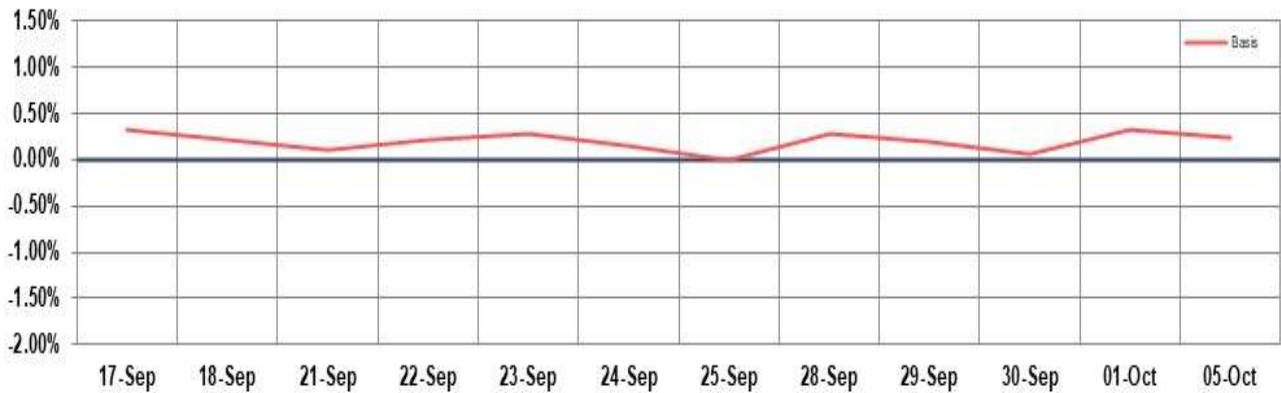
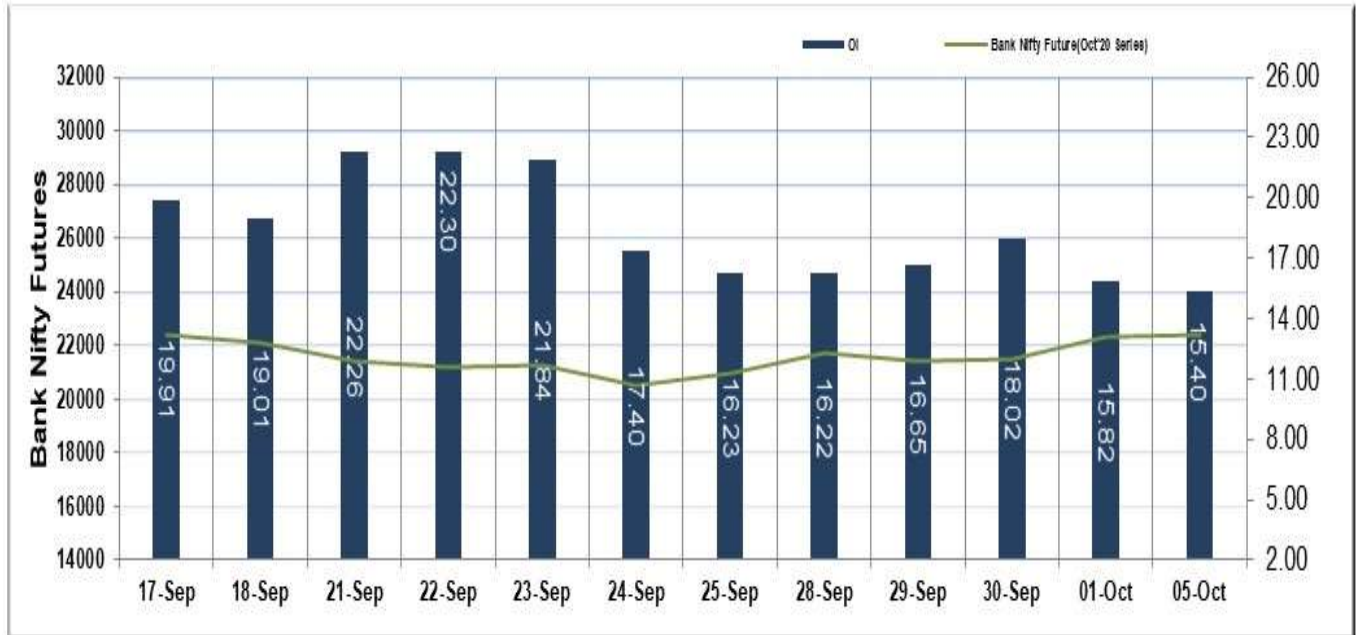
Market TO	Current	Previous	Net%
BSE CASH	2767	4393	(37)
NSE CASH	51739	46629	11
NSE FO	1562325	4243193	(63)

FII Derivatives	Buy	Sell	Net
Ind. Futures	3506.23	3551.21	(45)
Ind. Options	176210	174436	1090
Stk. Futures	21653	21305	(835)
Stk. Options	4336.27	4352.73	(16)

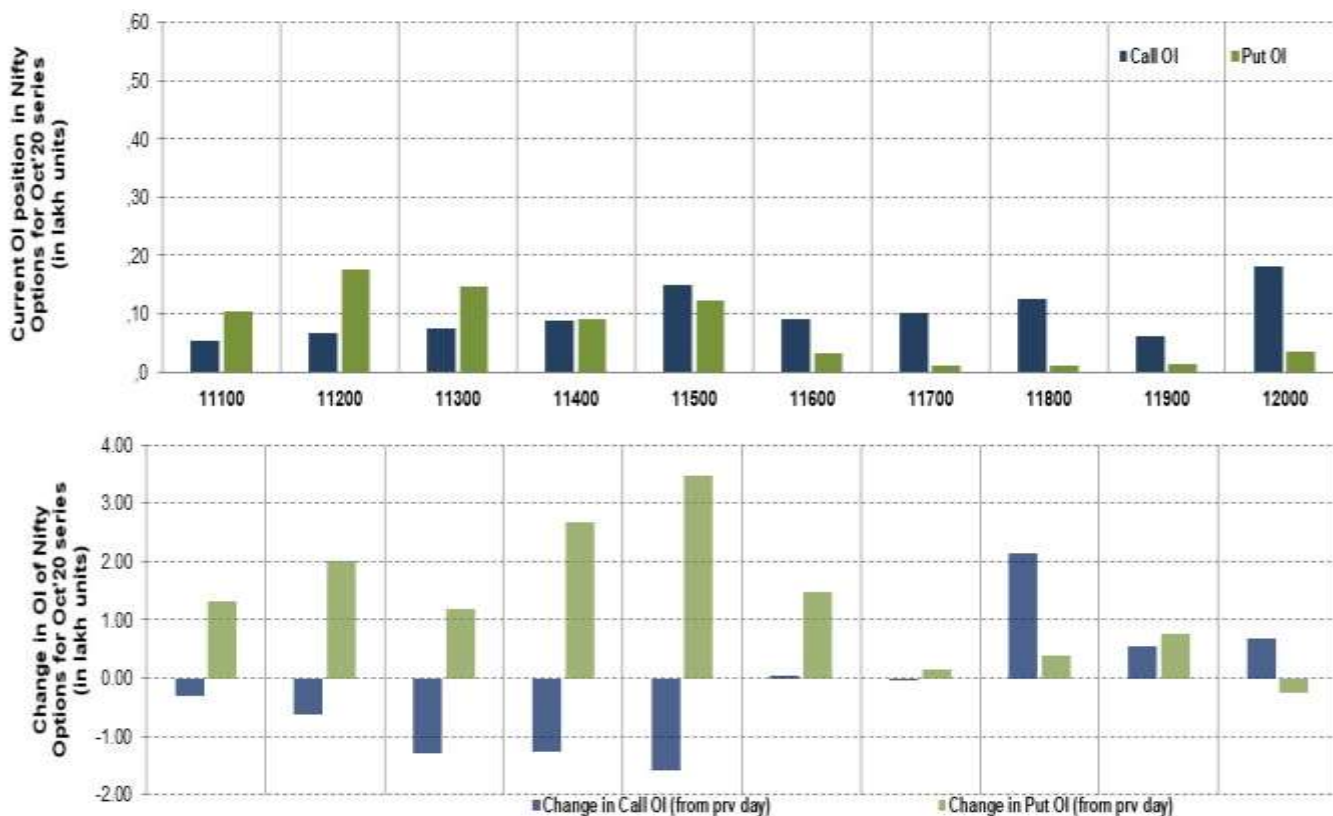
Nifty Futures



Bank Nifty Futures



Nifty Options



Note – Change in OI of Nifty Options refers to change from previous trading day
 Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 12,000 SP from the Oct month expiry was the most active call with an addition of 0.07 million in open interests.
- Among Nifty puts 11,200 SP from the Oct month expiry was the most active put with an addition of 0.20 million in open interests.
- The maximum OI outstanding for Calls was at 12,000 SP (1.81mn) and that for Puts was at 11,200 SP (1.76mn)

Nifty Technical & Indices Levels



Nifty Cash prices have settled at 11503.35 up by 0.76 percent from the previous close. On the upper side it has resistance of 11590 and 11660 levels, while lower side it has support of 11420 and 11330 levels. Intraday traders should be cautious and take position accordingly.

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